

HANA MICROELECTRONICS GROUP

Historical Annual Earnings

'000 Baht	2010	2009	2008	2007	2006
REVENUES					
Sales	16,957,936	12,970,308	15,105,712	15,635,568	15,005,012
Share of Assoc. company Profit					
Other Income - Operating	316,360	177,547	224,120	231,570	168,102
TOTAL REVENUES	17,274,296	13,147,855	15,329,831	15,867,138	15,173,114
EXPENSES					
Cost of Sales	14,087,829	10,656,324	12,544,343	13,076,196	12,169,352
Selling & Admin. Expenses	713,093	510,376	929,622	863,574	799,539
Share of Assoc. company Loss					
TOTAL EXPENSES	14,800,922	11,166,700	13,473,965	13,939,770	12,968,890
EARNINGS from Operation	2,473,374	1,981,155	1,855,866	1,927,368	2,204,224
Other Income - Non Operating	37,724	37,724	30,527	4,901	7,704
Net Interest Income (Expense)	132,818	100,284	70,628	47,383	56,748
EARNINGS before FX Gain (Loss) & Income Tax	2,643,917	2,119,163	1,957,021	1,979,652	2,268,676
Exchange Gain (Loss)	192,417	142,801	75,924	179,659	100,134
Corporate Income Tax	-86,913	-77,476	-123,396	-102,741	-147,219
Earnings before Exceptional Items	2,749,421	2,184,488	1,909,550	2,056,571	2,221,591
Exceptional Items				392,590	-5,393
NET EARNINGS for the Period	2,749,421	2,184,488	1,909,550	2,449,161	2,216,198
EARNINGS % of SALES	16%	17%	13%	16%	15%
Average number of shares	804,879	808,586	830,133	830,009	817,022
EARNINGS per SHARE (baht) before FX & exceptionals	3.42	2.70	2.30	2.48	2.72
EARNINGS per SHARE (baht) after exceptionals	3.42	2.70	2.30	2.95	2.71
Operating Profit	2,473,374	1,981,155	1,855,866	1,927,368	2,204,224
Depreciation	1,138,504	826,972	961,806	849,480	718,764
EBITDA (excl exchange gain/loss)	3,611,878	2,808,127	2,817,672	2,776,848	2,922,988
Cashflow Earnings per Share-diluted	4.49	3.47	3.39	3.35	3.58

HANA MICROELECTRONICS GROUP

Historical Balance Sheet

'000 Baht	31-Dec-10	31-Dec-09	31-Dec-08	31-Dec-07	31-Dec-06
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	2,974,544	3,062,782	4,316,298	3,386,431	2,117,760
Deposits at Finance Companies & Notes Receivable	2,035,009	2,006,649	362,624		
Accounts Receivable - trade	2,431,564	2,725,095	1,540,272	2,449,540	2,457,349
Amounts due from Related Companies					
Inventories	2,555,008	2,365,841	2,060,582	2,205,351	2,428,338
Other Current Assets	243,141	248,315	136,715	162,562	177,025
TOTAL CURRENT ASSETS	10,239,265	10,408,682	8,416,492	8,203,885	7,180,473
LOAN TO RELATED COMPANY					
LOAN TO OTHER COMPANY					
INVESTMENTS IN ASSOCIATED COMPANY					
FIXED ASSETS (net)	6,526,493	6,314,515	5,875,209	5,566,939	5,143,007
OTHER ASSETS	38,177	55,789	19,911	2,628	23,278
TOTAL ASSETS	16,803,935	16,778,986	14,311,611	13,773,452	12,346,757
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans					
Accounts & Notes Payable	2,189,647	2,307,574	1,228,579	1,810,705	1,910,165
Amounts due to Associated Companies					
Amounts due to Related Companies					
Current Portion of Long Term Loans					
Corporate Income Tax Payable	175,732	179,129	220,569	223,912	125,179
Accrued Expenses	176,592	323,678	156,441	126,459	122,424
Other Current Liabilities	183,428	375,083	308,544	321,527	317,351
TOTAL CURRENT LIABILITIES	2,725,399	3,185,464	1,914,133	2,482,603	2,475,119
Deferred Tax Liabilities					
LONG TERM LOANS					
TOTAL LIABILITIES	2,725,399	3,185,464	1,914,133	2,482,603	2,475,119
MINORITY INTEREST					
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,406	825,218
Treasury Shares / Share subscription	-262,987	-262,987			5,729
Share Premium	1,723,219	1,723,219	1,723,219	1,722,078	1,686,021
Retained Earnings					
Appropriated Statutory Reserve	320,218	320,218	322,420	322,301	320,100
Unappropriated	11,963,352	11,398,420	9,390,554	8,601,512	6,981,677
Translation adj. & Investment revaluation	-599,614	-550,503	285,786	-26,723	211,618
Unrealised gain(loss) on change in investments	103,873	134,680			
Excess Cost over Net Book Value of Subsidiary Investments			-154,976	-158,726	-158,726
TOTAL SHAREHOLDERS EQUITY	14,078,536	13,593,522	12,397,478	11,290,848	9,871,638
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	16,803,935	16,778,986	14,311,611	13,773,452	12,346,757