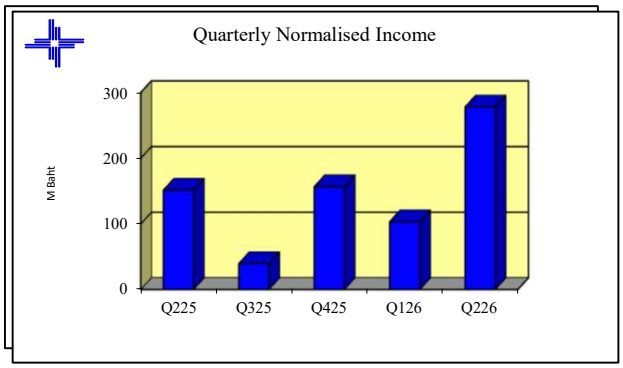
Hana Microelectronics Public Company Limited

GROUP CONSOLIDATED RESULT
Second QUARTER ENDED 30th June 2026

Hana Microelectronics Group 'Hana' Sales Revenue increased 3% year on year to THB 5,365 million for the second quarter of 2026 from THB 5,199 million for the second quarter 2025. Sales Revenue in USD terms increased 5% to USD 165m in Q2 2026 from USD 157m in Q2 2025. Normalised Profit increased 84% to THB 278m in Q2 2026 from THB 151m in Q2 2025.



	Q2 2026	Q2 2025	Change
	32.6	33.1	-2%

CONSOLIDATED	M THB					M USD		
EARNINGS PERFORMANCE	Q2 2026	Q2 2025	Change	Q1 2026	Q226/Q126	Q2 2026	Q2 2025	Change
SALES REVENUE	5,365.4	5,199.1	3%	4,932.3	9%	164.6	157.1	5%
GROSS PROFIT	575.8	489.7	18%	459.2	25%	17.7	14.8	19%
GROSS PROFIT %	10.7%	9.4%	1%	9.3%		10.7%	9.4%	
Normalised Profit (excl. Exch G(L))	**277.9**	**151.2**	84%	**103.2**	169%	**8.5**	**4.6**	87%
Normalised Profit %	5.2%	2.9%	2%	2.1%		5.2%	2.9%	
EBITDA (incl FX gain/loss)	683.7	457.8	49%	587.8	16%	21.0	13.8	
EBITDA % of Sales Revenue	13%	9%		12%		12.7%	8.8%	
EARNINGS before Exch G(L) & Exceptionals	**277.9**	**151.2**	84%	**103.2**	169%	**8.5**	**4.6**	87%
EARNINGS before Exch & Exceptionals %	5.2%	2.9%		2.1%		5%	3%	
Exchange Gain (Loss)	48.4	(116.4)	142%	114.8	(58%)	1.5	(3.5)	(142%)
Net Exceptional Items	-	-		(114.5)		-	-	
Adjusted EBITDA (excl int. income & FX gain/loss)	**589.8**	**518.4**	**14%**	**436.0**	**35%**	**18.1**	**15.7**	**16%**
Adjusted EBITDA %	11.0%	10.0%		8.8%		11%	10%	
Net Profit (after Exceptionals)	**326.3**	**34.8**	838%	**103.5**	215%	**10.0**	**1.1**	853%
no. of Shares(m) at THB 1 par	885.4	885.4		885.4		885.4	885.4	
EPS before FX & Exceptionals	0.31	0.17		0.12		0.01	0.01	
EPS after FX & Exceptionals	0.37	0.04		0.12		0.01	0.00	

HIGHLIGHTS

Quarter 2 2026 sales revenue for the group increased 5% year-on-year in USD terms to USD 165m from USD 157m in Q225. The average exchange rate for Q226 was 2% stronger at THB/USD 32.6 from THB/USD 33.1 in Q225. As a result, the sales revenue in THB terms increased 3% year on year for the quarter.

YEAR-on-YEAR, in USD terms, the microelectronics divisions sales decreased by -6%. Sales in Lamphun decreased -8%, Jiaxing decreased by -8% and Cambodia increased 51% year on year.
The IC divisions sales revenues increased 16% in Q226, with revenues of the IC division in Ayutthaya increasing 16% and Jiaxing increasing 16%. Power Master Semiconductor 'PMS', in Korea, sales revenue increased 83%. Hana Technologies Inc. 'HTI' the Microdisplay/RFID operation in Ohio sales revenue increased 52% in Q226 from Q225.

QUARTER-on-QUARTER, in USD terms, sales for the group increased 5% to USD 165m in Q226 from USD 156m in Q126. Sales in the microelectronics divisions increased 3% with Lamphun increasing 4%, Jiaxing increasing 2% and Cambodia decreasing -9%. Sales revenues from the IC divisions increased 5% in Q226 from Q126 with Ayutthaya sales increasing 18% and Jiaxing IC sales decreasing by -36%.
PMS sales increased 73% in Q226 compared to Q126. HTI sales increased 21% in Q226 compared to Q126.

The Gross Profit margin increased 1.3% points to 10.7% in Q226 from 9.4% Q225, due to increased sales revenues at the semiconductor divisions and PMS.

Year-on-year Normalised Profit, was 84% higher at THB 278m in Q226 compared to THB 151m in Q225, mainly due to increase in gross profit in Q226.
The Normalised Profit margin increased to 5.2% in Q226 from 2.9% in Q225.
SG&A expenses decreased -1% in Q226 compared to Q225.
Note: In Q126 there was an Exceptional Item of THB 114.5m due to a customer's loss in business. Consisting of inventory write down provision THB 60.5m (increasing Cost of Sales) and increase in doubtful debts THB 54m (increasing Administrative Expenses).