

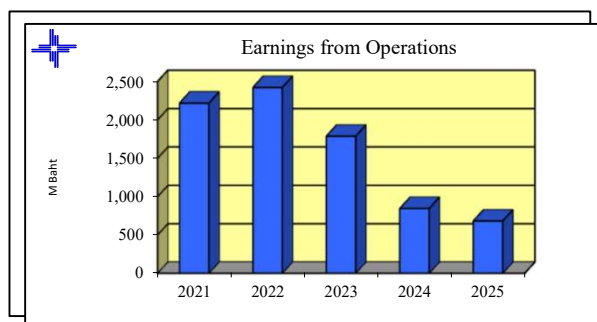


## Hana Microelectronics Public Company Limited

### GROUP CONSOLIDATED RESULT

Year ENDED 31st December, 2025

Hana Microelectronics Group 'Hana' Sales Revenue decreased -17% year on year, at THB 20,563 million in year 2025 from THB 24,801 million in year 2024. Sales Revenue in USD terms decreased by -11% to USD 626m in 2025 from USD 703m in 2024. Normalised Profit decreased -33% to THB 804m in 2025 from THB 1,201m in 2024.



CONSOLIDATED EARNINGS PERFORMANCE	M THB			M USD		
	Year2025	Year2024	Change	Year2025	Year2024	Change
SALES REVENUE	20,563.4	24,801.3	(17%)	625.8	703.3	(11%)
GROSS PROFIT	1,603.0	2,194.3	(27%)	48.8	62.2	(22%)
GROSS PROFIT %	8.0%	9.0%	(1%)	8%	9%	
<b>Earnings from Operations</b>	682.0	1,144.7	(40%)	20.8	32.5	(36%)
Earnings from Operations %	3%	5%		3%	5%	
<b>Normalised Profit</b>	<b>803.9</b>	<b>1,201.0</b>	(33%)	<b>24.5</b>	<b>34.1</b>	(28%)
Normalised Profit %	4%	5%		4%	5%	
<b>EBITDA (incl FX gain/loss)</b>	2,228.3	3,137.8	(29%)	67.8	89.0	(24%)
EBITDA % of Sales Revenue	11%	13%		11%	13%	
<b>EARNINGS (excl Non Recurring Items)</b>	803.9	1,201.0	(33%)	24.5	34.1	(28%)
EARNINGS(before Exceptionals)%	3.9%	4.8%		4%	5%	
Exchange Gain (Loss) - Hana	(133.5)	9.8		(4.1)	0.3	
Net Exceptional Items & Revaluation	-	(1,844.4)		-	(52.3)	
Adjusted EBITDA (excl int. income & FX gain/loss)	2,168.4	2,934.3	(26%)	66.0	83.2	(21%)
Adjusted EBITDA %	11%	12%		11%	12%	
<b>EARNINGS after Tax</b>	670.4	(633.7)	206%	20.4	(18.0)	(214%)
no. of Shares(m)	885.4	821.2		885.4	821.2	
EPS before FX & Exceptionals	0.91	1.46	(38%)	0.03	0.04	(33%)
EPS after FX & Exceptionals	0.76	0.77	(198%)	0.023	0.022	(205%)

### HIGHLIGHTS

Group sales decreased -17% in 2025 to THB 20,563m from 2024 at THB 24,801m driven by a continued downturn in the semiconductor cycle. USD sales were -11% lower in 2025 at USD 626m down from USD703m in 2024. The average THB/USD exchange rate strengthened 7% to THB/USD 32.9 in 2025 from THB/USD 35.3 in 2024. The Microelectronics divisions' sales revenue in USD decreased -14% [-19% in THB terms] in 2025 over 2024. The microelectronics operation in Lamphun sales decreased -10% [-17% in THB terms] and Jiaying decreased by -28% [-33%in THB terms] in 2025.

In 2025 IC assembly sales overall decreased by -1% [-8% in THB terms]. Specifically, IC AYT sales decreased -9% [-15% in THB terms] and IC JXG USD sales increased by 68% [57% in THB terms].

Hana Technologies Inc 'HTI', sales decreased -20% [-26% in THB terms] for the year.

Gross Profit decreased by THB -591m with the gross margin decreasing -1% point to 8% in 2025 from 9% in 2024 due to the lower sales in the IC AYT, and PCBA divisions.

Normalised Profit margin decreased to 3.9% in 2025 from 4.8% in 2024 due to higher other operating income. SGA including R&D expenses were -10% lower in 2025.

Exceptional items in 2024 -THB 1,844m were due to general impairment provision of Powermaster and gain of USD 8,535,821 (THB 299m) being the final payment due from the voluntary redemption offer for the termination of Credit Suisse Asset Management (Switzerland) AG Supply Chain Fund in 2021.