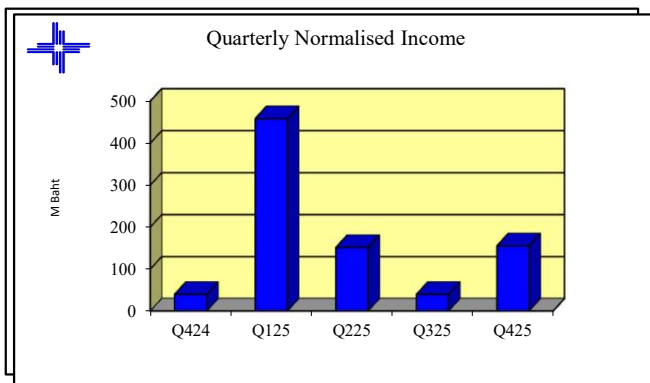




Hana Microelectronics Public Company Limited

GROUP CONSOLIDATED RESULT Fourth QUARTER ENDED 31st December, 2025

Hana Microelectronics Group 'Hana' Sales Revenue decreased -14% year on year to THB 4,818 million for the fourth quarter of 2025 from THB 5,579 million for the fourth quarter 2024. Sales Revenue in USD terms decreased -9% to USD 150m in Q4 2025 from USD 164m in Q4 2024. Normalised Profit increased 1344% to THB 155m in Q4 2025 from THB 11m in Q4 2024.



Q4 2025	Q4 2024	Change
32.2	34.0	-5%

CONSOLIDATED

EARNINGS PERFORMANCE

	M THB			M USD				
	Q4 2025	Q4 2024	Change	Q3 2025	Q425/Q325	Q4 2025	Q4 2024	Change
SALES REVENUE	4,817.6	5,578.9	(14%)	5,294.7	(9%)	149.7	164.1	(9%)
GROSS PROFIT	264.7	294.7	(10%)	318.2	(17%)	8.2	8.7	(5%)
GROSS PROFIT %	5.5%	5.3%	0%	6.0%		5.5%	5.3%	
Normalised Profit (excl. Exch G(L))	155.1	10.7	1344%	39.4	294%	4.8	0.3	1425%
Normalised Profit %	3.2%	0.2%	3%	1%		3.2%	0.2%	
EBITDA (incl FX gain/loss)	466.8	582.5	(20%)	404.6	15%	14.5	17.1	
EBITDA % of Sales Revenue	10%	10%		8%		9.7%	10.4%	
Exchange Gain (Loss)	(12.4)	104.6	(112%)	(24.6)	50%	(0.4)	3.1	(113%)
Net Exceptional Items & Revaluation	-	(1,844.4)		-		-	(54.3)	
Adjusted EBITDA (excl int. income & FX gain/loss)	427.5	410.3	4%	383.6	11%	13.3	12.1	10%
Adjusted EBITDA %	9%	7%		7%		9%	7%	
Net Profit (after Exceptionals)	142.7	(1,729.1)	108%	14.8	866%	4.4	(50.9)	(109%)
no. of Shares(m) at THB 1 par	885.4	885.4		885.4		885.4	885.4	
EPS before FX & Exceptionals	0.18	0.01		0.04		0.01	0.00	
EPS after FX & Exceptionals	0.16	1.95		0.02		0.01	0.06	

HIGHLIGHTS

Quarter 4 2025 sales revenue for the group decreased -9% year-on-year in USD terms to USD 150m from USD 164m in Q424. The average exchange rate for Q425 was 5% stronger at THB/USD 32.2 from THB/USD 34.0 in Q424. As a result the sales revenue in THB terms decreased -14% year on year for the quarter.

YEAR-on-YEAR, in USD terms, the microelectronics divisions sales decreased by -16%. Sales in Lamphun decreased -12% and Jiaying decreased by -28% year on year. The IC divisions sales revenues increased 10% in Q425, with revenues of the IC division in Ayutthaya increasing 0.3% and Jiaying increasing by 64%.

Power Master Semiconductor 'PMS', in Korea, sales revenue decreased -59%. Hana Technologies Inc. 'HTI' the Microdisplay/RFID operation in Ohio sales revenue decreased -16% in Q425 from Q424.

QUARTER-on-QUARTER, in USD terms, sales for the group decreased -9% to 150m in Q425 from USD 164m in Q325. Sales in the microelectronics divisions decreased -6% with Lamphun decreasing -7% and Jiaying increasing 2%. Sales revenues from the IC divisions decreased -10% in Q425 from Q325 with Ayutthaya sales decreasing -15% and Jiaying IC sales increasing by 12%. PMS sales decreased -45% in Q425 compared to Q325. HTI sales decreased -18% in Q425 compared to Q325 due to end of life microdisplay product and lower truck tyre RFID tag demand.

The Gross Profit margin increased 0.2% points to 5.5% in Q425 from 5.3% Q424 mainly due to lower loss at PMS in Q425 compared to Q424 which had material valuation reduction.

Year-on-year Normalised Profit, was 1344% higher at THB 155m in Q425 compared to THB 11m in Q424

The Normalised Profit margin increased to 3.2% in Q425 from 0.2% in Q424.

SG&A expenses decreased -22% in Q425 compared to Q424.