

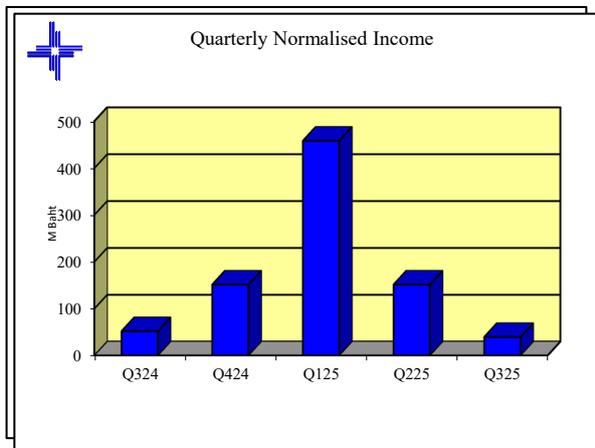


Hana Microelectronics Public Company Limited

GROUP CONSOLIDATED RESULT

Third QUARTER ENDED 30th September, 2025

Hana Microelectronics Group 'Hana' Sales Revenue decreased -13% year on year to THB 5,295 million for the third quarter of 2025 from THB 6,100 million for the third quarter 2024. Sales Revenue in USD terms decreased -6% to USD 164m in Q3 2025 from USD 175m in Q3 2024. Normalised Profit decreased -24% to THB 39m in Q3 2025 from THB 52m in Q3 2024.



	Q3 2025	Q3 2024	Change
	32.3	34.8	-7%

CONSOLIDATED

EARNINGS PERFORMANCE

	M THB					M USD		
	Q3 2025	Q3 2024	Change	Q2 2025	Q3 2025/Q2 25	Q3 2025	Q3 2024	Change
SALES REVENUE	5,294.7	6,100.2	(13%)	5,199.1	2%	164.0	175.2	(6%)
GROSS PROFIT	318.2	378.4	(16%)	489.7	(35%)	9.9	10.9	(9%)
GROSS PROFIT %	6.0%	6.2%	(0%)	9.4%		6.0%	6.2%	
Normalised Profit (excl. Exch G(L))	39.4	51.6	(24%)	151.2	(74%)	1.2	1.5	(18%)
Normalised Profit %	0.7%	0.8%	(0%)	3%		0.7%	0.8%	
Adjusted EBITDA	383.6	485.2	(21%)	518.4	(26%)	11.9	13.9	(15%)
Adjusted EBITDA %	7%	8%		10%		7%	8%	
Exchange Gain (Loss)	(24.6)	54.8	(145%)	(116.4)	79%	(0.8)	1.6	(148%)
Net Exceptional Items & Revaluation	-	299.4		-		-	8.6	
Net Profit (after Exceptionals)	14.8	405.9	(96%)	34.8	(57%)	0.5	11.7	(96%)
no. of Shares(m) at THB 1 par	885.4	885.4		885.4		885.4	885.4	
EPS before FX & Exceptionals	0.04	0.06		0.17		0.00	0.00	
EPS after FX & Exceptionals	0.02	0.46		0.04		0.00	0.01	

HIGHLIGHTS

Quarter 3 2025 sales revenue for the group decreased -6% year-on-year in USD terms to USD 164m from USD 175m in Q324. The average exchange rate for Q325 was 7% stronger at THB/USD 32.3 from THB/USD 34.8 in Q324. As a result the sales revenue in THB terms decreased -13% year on year for the quarter. Year-on-year, in USD terms, the microelectronics divisions sales decreased by -12%. Sales in Lamphun decreased -9% and Jiaying decreased by -24% year on year. The IC divisions sales revenues increased 8% in Q325, with revenues of the IC division in Ayutthaya decreasing -2% and Jiaying increasing by 90%. Power Master Semiconductor 'PMS', in Korea, sales revenue decreased -34%. Hana Technologies Inc. 'HTI' the Microdisplay/RFID operation in Ohio sales revenue decreased -19% in Q325 from Q324.

Quarter-on-Quarter, in USD terms, sales for the group increased 5% to 164m in Q325 from USD 157m in Q225. Sales in the microelectronics divisions decreased -2% with Lamphun decreasing -2% and Jiaying decreasing -6%. Sales revenues from the IC divisions increased 12% in Q325 from Q225 with Ayutthaya sales increasing 8% and Jiaying IC sales increasing by 36%. PMS sales increased 56% in Q325 compared to Q225. HTI sales increased 17% in Q325 compared to Q225.

The Gross Profit margin decreased -0.2% points to 6.0% in Q325 from 6.2% Q324.

Year-on-year Normalised Profit, was -24% lower at THB 39m in Q325 compared to THB 52m in Q324

The Normalised Profit margin decreased to 0.7% in Q325 from 0.8% in Q324.

SG&A expenses decreased -14% in Q325 compared to Q324.