

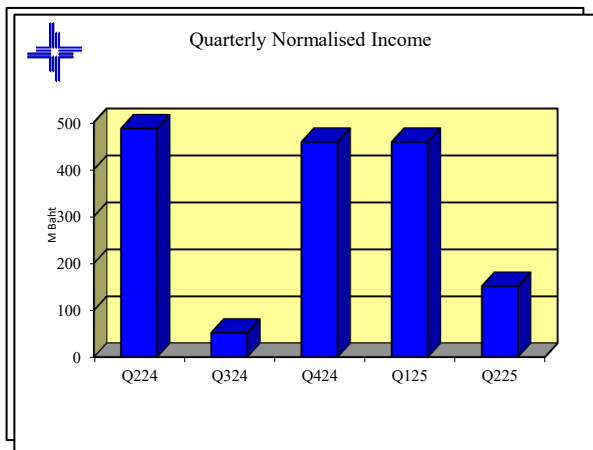


Hana Microelectronics Public Company Limited

GROUP CONSOLIDATED RESULT

Second QUARTER ENDED 30th June, 2025

Hana Microelectronics Group 'Hana' Sales Revenue decreased -23% year on year to THB 5,199 million for the second quarter of 2025 from THB 6,752 million for the second quarter 2024. Sales Revenue in USD terms decreased -15% to USD 157m in Q2 2025 from USD 184m in Q2 2024. Normalised Profit decreased -69% to THB 151m in Q2 2025 from THB 487m in Q2 2024.



	M THB					M USD		
	Q2 2025	Q2 2024	Change	Q1 2025	Q225/Q125	Q2 2025	Q2 2024	Change
CONSOLIDATED EARNINGS PERFORMANCE								
SALES REVENUE	5,199.1	6,751.7	(23%)	5,252.1	(1%)	157.0	183.9	(15%)
GROSS PROFIT	489.7	834.1	(41%)	530.3	(8%)	14.8	22.7	(35%)
GROSS PROFIT %	9%	12%	(3%)	10%		9%	12%	
Normalised Profit (excl. Exch G(L))	151.2	486.9	(69%)	458.2	(67%)	4.6	13.3	(66%)
Normalised Profit %	3%	7%	(4%)	9%		2.9%	7.2%	
Adjusted EBITDA	518.4	933.1	(44%)	899.2	(42%)	15.7	25.4	(38%)
Adjusted EBITDA %	10%	14%		17%		10%	14%	
Exchange Gain (Loss)	(116.4)	(110.5)	(5%)	19.9	(685%)	(3.5)	(3.0)	17%
Net Exceptional Items & Revaluation	-	-		-		-	-	
Net Profit (after Exceptionals)	34.8	376.4	(91%)	478.1	(93%)	1.1	10.3	(90%)
no. of Shares(m) at THB 1 par	885.4	885.4		885.4		885.4	885.4	
EPS before FX & Exceptionals	0.17	0.55		0.52		0.01	0.01	
EPS after FX & Exceptionals	0.04	0.43		0.54		0.00	0.01	

HIGHLIGHTS

Quarter 2 2025 sales revenue for the group decreased -15% year-on-year in USD terms to USD 157m from USD 184m in Q224. The average exchange rate for Q225 was 10% stronger at THB/USD 33.1 from THB/USD 36.7 in Q224. As a result the sales revenue in THB terms decreased -23% year on year for the quarter. Year-on-year, in USD terms, the microelectronics divisions sales decreased by -17%. Sales in Lamphun decreased -11% and Jiaying decreased by -34% year on year. The IC divisions sales revenues decreased -2% in Q225, with revenues of the IC division in Ayutthaya decreasing -9% and Jiaying increasing by 56%. Power Master Semiconductor 'PMS', in Korea, sales revenue decreased -67%. Hana Technologies Inc. 'HTI' the Microdisplay/RFID operation in Ohio sales revenue decreased -33% in Q225 from Q224.

Quarter-on-Quarter, in USD terms, sales for the group increased 2% to 157m in Q225 from USD 154m in Q125. Sales in the microelectronics divisions decreased -3% with Lamphun decreasing -2% and Jiaying decreasing -6%. Sales revenues from the IC divisions increased 16% in Q225 from Q125 with Ayutthaya sales increasing 15% and Jiaying IC sales increasing by 27%. PMS sales decreased -35% in Q225 compared to Q125. HTI sales decreased -11% in Q225 compared to Q125.

The Gross Profit margin decreased -3% points to 9% in Q225 from 12% Q224. Gross Margin in Q225 decreased due to stronger THB/USD exchange rate [-2%], lower sales revenue [-1%].

Year-on-year Normalised Profit, was -69% lower at THB 151m in Q225 compared to THB 487m in Q224

The Normalised Profit margin decreased to 3% in Q225 from 7% in Q224.

SG&A expenses decreased -1% in Q225 compared to Q224.