



HANA Microelectronics Public Co., Ltd.

65/98 Soi Vibhavadi-Rangsit 64, Junction 2, Kwang Talad Bangkhen, Khet Laksi, Bangkok 10210

31 January 2025

Subject: Report on the Utilization of Capital Increase Funds from the Offering of Newly Issued Ordinary Shares under General Mandate to Private Placement (PP)

**To: The President
The Stock Exchange of Thailand**

Hana Microelectronics Public Co., Ltd. (the "Company") has completed the capital increase through the allocation of 80,487,800 newly issued ordinary shares under a General Mandate to Private Placement (PP) at a price of THB 57.00 per share on 19 October 2023. The amount of funds raised after the deduction of related expenses was THB 4,560,772,213.

For the period from 1 January to 30 June 2024, the Company utilized THB 490,000 for a joint venture investment to establish FT1 Corporation Limited ("FT1").

The Company hereby reports the utilization of the capital increase funds as of 31 December 2024 as follows:

Outstanding as of 30 June 2024 (Baht)	Utilization during 1 July – 31 December 2024 (Baht)		Outstanding as of 31 December 2024 (Baht)
4,560,282,213	• Additional capital investment in FT1 Corporation Limited (FT1)	372,400,000	3,150,678,213
	• CAPEX investment in Power Master Semiconductor Co., Ltd.	1,037,204,000	
	Total utilization	<u>1,409,604,000</u>	

Please be informed accordingly.

Sincerely yours,

Mr. Terrence Philip Weir
Director