



HANA Microelectronics Public Co., Ltd.

65/98 Soi Vibhavadi-Rangsit 64, Junction 2, Kwang Talad Bangkhen, Khet Laksi, Bangkok 10210

30 January 2024

Subject: Report of the Utilization of Capital Increase Fund from the Offering of Newly Issued Ordinary Shares under General Mandate to Private Placement (PP)

**To: The President
The Stock Exchange of Thailand**

As Hana Microelectronics Public Co., Ltd. completed the capital increase from the allocation of newly issued ordinary shares of 80,487,800 shares under a General Mandate to Private Placement (PP) at a price of THB 57.00 per share on 19 October 2023, the amount of fund raised after deduction of related expenses was THB 4,560,772,213. As of 31 December 2023, the fund has not yet been used so the ending balance remains the same. The Company plans to start using the fund from the first quarter 2024 onwards.

Please be informed accordingly.

Sincerely yours,

Mr. Terrence Philip Weir
Director