



HANA Microelectronics Public Co., Ltd.

65/98 Soi Vibhavadi-Rangsit 64, Junction 2, Kwang Talad Bangkhen, Khet Laksi, Bangkok 10210

19 October 2023

Subject: Calculation of the market price compared to the subscription price of private placement shares (Edit)
To: The President
The Stock Exchange of Thailand

As the 2023 Annual General Meeting of Shareholders of Hana Microelectronics Public Co., Ltd. (the “Company”), held on 28 April 2023, has resolved and approved the Company to allocate newly issued ordinary shares not exceeding Baht 80,487,886 (or representing approximately 10 percent of the Company’s paid-up capital) to offer to private placement which is not lower than 90% of the weighted average market price of the Company’s ordinary shares, pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 72/2558 (2015), Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (Codified) (the “Notification No. Tor Jor. 72/2558”). Then, the Board of Directors’ Meeting of the Company No. 5/2023 on 16 October 2023 has resolved and approved the offering and allocation of the newly issued ordinary shares of 80,487,800 shares, with a par value of THB 1.00 per share, to 25 institutional investors at the offering price of THB 57.00 per share with a total value of THB 4,587,804,600.00. The Company has complied with the Notification of the Capital Market Supervisory Board No. Tor Jor. 72/2558 (2015), Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (Codified) (the “Notification No. Tor Jor. 72/2558”), as the market price is calculated from the weighted average price of the Company's shares which was traded on the Stock Exchange of Thailand ("Stock Exchange") for 7 consecutive business days prior to the [offering date to investors on 18 October 2023 which was determined by a resolution of the Board of Directors](#). The offering price was calculated from the weighted average price of the Company's ordinary shares over a period of 7 consecutive business days [during 6 - 17 October 2023](#), which is equal to [THB 60.42](#) per share (information from SETSMART at www.setsmart.com). Therefore, the offering price is a price not less than 90 percent of the market price is equal to [THB 54.38](#) per share as the Notification of the Capital Market Supervisory Board No. Tor Jor. 72/2558, Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (Codified) (the “Notification No. Tor Jor. 72/2558”), which the Company submitted the document to the Securities and Exchange Commission (SEC) on 12 October 2023.

In addition, in order to comply with the announcement of the Stock Exchange of Thailand regarding criteria, conditions and methods for considering requests to accept ordinary shares or preferred shares in the capital increase as registered securities, B.E. 2558 (2015), dated 11 May 2015 (Amended) ("Stock Exchange Announcement"). The Company has presented a method for calculating the weighted average market price per share of the Company's ordinary shares by counting from the pre-subscription period retrospectively for a period of 7 consecutive business days during 6 – 17 October 2023 according to the table below, which is equal to THB 60.42 per share (information from SETSMART at www.setsmart.com) with the following details:

The weighted average market price per share of the Company's ordinary shares during 4 October – 12 October 2023

No.	Date	Trading Volume (Shares)	Trading Value (Million Baht)
1	6 October 2023	11,402,425	702,411.04
2	9 October 2023	15,797,846	933,637.16
3	10 October 2023	18,151,895	1,075,867.82
4	11 October 2023	37,793,750	2,390,954.33
5	12 October 2023	18,307,167	1,191,970.18
6	16 October 2023	36,173,993	2,224,037.73
7	17 October 2023	71,025,875	4,087,562.22
The weighted average price for 7 consecutive business days (THB/share)			60.42
90 percent of the weighted average price for 7 consecutive business days (THB/share)			54.38

Therefore, the offering price of the said newly issued ordinary shares at THB 57.00 is an offering price that is not less than 90 percent of the market price of the company's shares according to the Stock Exchange Announcement criteria, which is equal to THB 54.38 per share. Therefore, the issuance and allocation of new ordinary shares in the amount of 80,487,800 shares to offer for sale to private placement is considered an offering of newly issued shares at a price that will not be sold as a low price as specified in the announcement above. However, such shares are not subject to the Silent Period prohibition on selling shares as announced by the Stock Exchange of Thailand.

After the allocation of additional ordinary shares has been completed. The Company shall proceed to register the increase of paid-up capital with the Ministry of Commerce and then registering foresaid new issued ordinary shares as securities to the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

(Mr. Richard David Han / Mr. Terrence Philip Weir)
Directors
Hana Microelectronics Public Co., Ltd.