

3rd August 2009

Subject: To report the expiration of ESOP Warrants allocated to directors, management and employees of the Company and its Subsidiaries

To: Chairman of the Board
The Stock Exchange of Thailand

Hana Microelectronics Public Company Limited was granted by Securities Exchange Commission to issue the **20,000,000** units of ESOP Warrants with the exercise price set not below the market price on 28th October 2005. Those ESOP Warrants have the exercise period starting from **31st October 2005 ending 31st July 2009**. The result of warrant conversion during the duration of exercise period is as follows:

- The units of exercised warrants = 20,000,000 units
- The number of reserved shares for the exercise of warrants = 14,043,900 shares
- The remaining units of unexercised warrants = 5,956,100 units

Please be informed accordingly,

Sincerely yours,

(Mr. Terrence Philip Weir)
Director