

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	30-Jun-12	31-Mar-12	31-Dec-11	30-Sep-11	30-Jun-11
	'000 Baht				
REVENUES					
Sales	4,699,914	3,987,617	3,633,613	4,521,588	4,340,261
Share of Assoc. company Profit	-	-	-	-	-
Interest	44,323	43,235	47,543	33,817	39,029
Gain on Exchange	-	89,620	15,444	11,495	42,914
Other Income - operating related	51,643	114,030	82,631	84,596	105,363
Other Income - non operating	53,834	1,378	2,374	1,374	57,243
TOTAL REVENUES	4,849,714	4,235,880	3,781,605	4,652,870	4,584,810
EXPENSES					
Cost of Sales	4,098,596	3,640,796	3,263,935	3,939,785	3,754,424
Selling & Admin. Expenses	268,007	216,155	348,901	218,809	189,705
Interest Expenses	1,991	1,789	1,984	1,810	3,719
Loss on Exchange	56,061	-	-	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	4,424,655	3,858,740	3,614,820	4,160,404	3,947,848
EARNINGS before Income Tax	425,059	377,140	166,786	492,466	636,962
Corporate Income Tax	(18,306)	(17,843)	(9,241)	(6,925)	(19,930)
Earnings before Minority Interest	406,753	359,297	157,544	485,541	617,032
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	406,753	359,297	157,544	485,541	617,032
Net Exceptional Items	110,207	(84,216)	(99,294)	-	-
NET EARNINGS after Exceptional Items	516,960	275,081	58,250	485,541	617,032
EARNINGS % of SALES	8.7%	9.0%	4.3%	10.7%	14.2%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.58	0.34	0.18	0.59	0.71
EARNINGS per SHARE (baht) after exceptionals	0.64	0.34	0.07	0.60	0.77
Operating Profit	384,954	244,696	103,409	447,590	501,495
Depreciation	296,591	290,828	284,770	298,503	308,352
EBITDA	681,545	535,524	388,178	746,093	809,847
Cashflow Earnings per Share-diluted	0.85	0.67	0.48	0.93	1.01

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Historical Quarterly Balance Sheet

	30-Jun-12	31-Mar-12	31-Dec-11	30-Sep-11	30-Jun-11
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	3,289,525	3,905,562	3,824,147	3,552,356	2,762,232
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	2,246,411	1,954,024	2,014,320	1,963,406	1,982,511
Others	-	-	300,000	-	-
Accounts Receivable - trade	3,379,544	2,926,850	2,568,516	2,666,035	2,735,946
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	2,966,495	2,499,373	2,646,579	2,709,808	2,674,183
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	-	-	-	41,271	43,620
Advance	-	-	-	8,137	8,137
Other Receivable	-	-	-	67,245	45,942
Withholding Tax deducted at Source	-	-	-	-	-
Vat Receivable	-	-	-	-	-
Others	161,499	142,412	154,071	113,738	129,729
TOTAL CURRENT ASSETS	12,043,474	11,428,221	11,507,633	11,121,996	10,382,300
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	6,570,964	6,541,648	6,372,590	6,539,076	6,563,752
OTHER ASSETS					
Deposits	12,974	13,755	14,541	15,115	16,091
Deposits with Finance Companies	-	-	-	-	-
Others	53,883	21,263	16,851	2,162	2,151
TOTAL ASSETS	18,681,392	18,004,984	17,911,713	17,678,446	16,964,391

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	30-Jun-12	31-Mar-12	31-Dec-11	30-Sep-11	30-Jun-11
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	-	54,949	38,821	51,967	-
Accounts & Notes Payable	3,211,766	2,418,453	2,506,443	1,910,370	1,672,478
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	-	-	-	40,374	229,924
Accrued Expenses	412,365	369,508	368,474	378,175	321,734
Advances Received	-	-	-	172,026	186,598
Corporate Income Tax Payable	26,465	30,226	15,155	2,021	12,643
Provision for loss on Tax Assessment	-	-	-	150,466	150,466
Other	44,511	72,752	65,341	317,234	276,262
TOTAL CURRENT LIABILITIES	3,695,107	2,945,888	2,994,234	3,022,633	2,850,105
LONG TERM LIABILITIES	377,331	365,384	352,900	301,012	290,622
TOTAL LIABILITIES	4,072,438	3,311,272	3,347,133	3,323,645	3,140,727
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	804,879	804,879	830,475	830,475	830,475
Treasury Shares	-	-	(262,987)	(262,987)	(262,987)
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	352,497	352,497	320,218	320,218	320,218
Unappropriated	11,763,553	12,051,472	12,046,061	11,987,812	11,502,271
Translation adjustment	(35,194)	(238,355)	(92,407)	(243,936)	(289,532)
Unrealised gain(loss) on change in investments	-	-	-	-	-
Deduction of goodwill of Subsidiary Investments	-	-	-	-	-
TOTAL SHAREHOLDERS EQUITY	14,608,954	14,693,712	14,564,579	14,354,801	13,823,664
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	18,681,392	18,004,984	17,911,713	17,678,446	16,964,391
Cash & Equivalents	5,548,910	5,873,341	6,153,009	5,530,877	4,760,834
Debt (Total Liabilities)	4,072,438	3,311,272	3,347,133	3,323,645	3,140,727
Debt/Equity	0.28	0.23	0.23	0.23	0.23
Net Debt (Cash)	(1,476,472)	(2,562,069)	(2,805,875)	(2,207,232)	(1,620,107)
Net Debt/Equity	-0.10	-0.17	-0.19	-0.15	-0.12