

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	30-Jun-11	31-Mar-11	31-Dec-10	30-Sep-10	30-Jun-10
	'000 Baht				
REVENUES					
Sales	4,340,261	3,819,467	3,987,628	4,655,923	4,389,478
Share of Assoc. company Profit	-	-	-	-	-
Interest	39,029	36,721	34,540	35,419	48,703
Gain on Exchange	42,914	50,486	49,616	103,421	17,336
Other Income - operating related	105,363	67,684	138,813	67,597	55,172
Other Income - non operating	57,243	4,704	0	7,908	25,060
TOTAL REVENUES	4,584,810	3,979,062	4,210,597	4,870,268	4,535,749
EXPENSES					
Cost of Sales	3,754,424	3,303,235	3,431,505	3,832,857	3,598,999
Selling & Admin. Expenses	189,705	209,918	202,717	164,374	166,780
Interest Expenses	3,719	1,838	2,005	1,956	2,048
Loss on Exchange	-	-	-	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,947,848	3,514,991	3,636,227	3,999,187	3,767,827
EARNINGS before Income Tax	636,962	464,071	574,370	871,081	767,922
Corporate Income Tax	(19,930)	(6,825)	(9,437)	(27,441)	(24,476)
Earnings before Minority Interest	617,032	457,246	564,933	843,640	743,446
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	617,032	457,246	564,933	843,640	743,446
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	617,032	457,246	564,933	843,640	743,446
EARNINGS % of SALES	14.2%	12.0%	14.2%	18.1%	16.9%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.71	0.51	0.64	0.92	0.90
EARNINGS per SHARE (baht) after exceptionals	0.77	0.57	0.70	1.05	0.92
Operating Profit	501,495	373,998	492,220	726,289	678,871
Depreciation	308,352	295,811	311,532	280,603	277,575
EBITDA	809,847	669,809	803,752	1,006,892	956,446
Cashflow Earnings per Share-diluted	1.01	0.83	1.00	1.25	1.19

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Historical Quarterly Balance Sheet

	30-Jun-11	31-Mar-11	31-Dec-10	30-Sep-10	30-Jun-10
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	2,762,232	3,498,489	2,974,544	3,062,782	3,254,727
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	1,982,511	2,051,137	2,035,009	2,006,649	1,869,742
Others	-	-	-	-	-
Accounts Receivable - trade	2,735,946	2,330,056	2,431,564	2,725,095	2,574,053
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	2,674,183	2,582,513	2,555,008	2,365,841	2,156,638
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	43,620	38,160	45,543	32,737	40,017
Advance	8,137	8,137	8,137	8,137	51,596
Other Receivable	45,942	49,854	60,634	88,360	8,137
Withholding Tax deducted at Source	-	-	-	-	-
Vat Receivable	-	-	-	-	-
Others	129,729	130,032	128,827	119,081	100,630
TOTAL CURRENT ASSETS	10,382,300	10,688,378	10,239,265	10,408,682	10,055,540
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	6,563,752	6,483,406	6,526,493	6,314,515	5,855,417
OTHER ASSETS					
Deposits	16,091	16,794	17,569	16,166	-
Deposits with Finance Companies	-	-	-	-	-
Others	2,151	2,074	20,512	39,526	80,800
TOTAL ASSETS	16,964,391	17,190,749	16,803,935	16,778,986	15,991,854

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	30-Jun-11	31-Mar-11	31-Dec-10	30-Sep-10	30-Jun-10
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	-	-	-	-	-
Accounts & Notes Payable	1,672,478	1,610,062	1,698,690	1,804,606	1,740,381
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	229,924	216,338	490,957	502,968	427,529
Accrued Expenses	321,734	200,076	176,592	323,678	239,582
Advances Received	186,598	167,967	165,490	141,236	137,949
Corporate Income Tax Payable	12,643	30,899	25,266	28,663	43,507
Provision for loss on Tax Assessment	150,466	150,466	150,466	150,466	-
Other	276,262	227,079	17,938	233,847	368,691
TOTAL CURRENT LIABILITIES	2,850,105	2,602,887	2,725,399	3,185,464	2,957,639
LONG TERM LIABILITIES	290,622	280,231	-	-	-
TOTAL LIABILITIES	3,140,727	2,883,118	2,725,399	3,185,464	2,957,639
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	(262,987)	(262,987)	(262,987)	(262,987)
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	320,218	320,218	320,218
Unappropriated	11,502,271	12,132,801	11,963,352	11,398,420	10,554,780
Translation adjustment	(289,532)	(436,095)	(599,614)	(550,503)	(191,329)
Unrealised gain(loss) on change in investments	-	-	103,873	134,680	59,839
Deduction of goodwill of Subsidiary Investments	-	-	-	-	-
TOTAL SHAREHOLDERS EQUITY	13,823,664	14,307,631	14,078,536	13,593,522	13,034,215
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	16,964,391	17,190,749	16,803,935	16,778,986	15,991,854
Cash & Equivalents	4,760,834	5,566,420	5,027,121	5,085,597	5,124,469
Debt (Total Liabilities)	3,140,727	2,883,118	2,725,399	3,185,464	2,957,639
Debt/Equity	0.23	0.20	0.19	0.23	0.23
Net Debt (Cash)	(1,620,107)	(2,683,302)	(2,301,722)	(1,900,133)	(2,166,830)
Net Debt/Equity	-0.12	-0.19	-0.16	-0.14	-0.17