

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	31-Mar-10	31-Dec-09	30-Sep-09	30-Jun-09	31-Mar-09
'000 Baht					
REVENUES					
Sales	3,924,907	3,991,373	3,612,466	3,217,911	2,636,191
Share of Assoc. company Profit	-	-	-	-	-
Interest	22,079	27,237	14,748	26,983	13,580
Gain on Exchange	22,044	24,995	64,636	56,837	-
Other Income - operating related	54,778	46,607	40,195	24,155	35,627
Other Income - non operating	4,756	5,727	90,090	40,991	1,164
TOTAL REVENUES	4,028,564	4,095,939	3,822,135	3,366,877	2,686,562
EXPENSES					
Cost of Sales	3,224,468	3,138,737	2,882,260	2,664,173	2,271,550
Selling & Admin. Expenses	181,135	205,497	205,377	195,402	193,772
Interest Expenses	-	1,609	1,765	1,641	1,769
Loss on Exchange	-	-	-	-	7,294
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,405,603	3,345,844	3,089,402	2,861,216	2,474,385
EARNINGS before Income Tax	622,961	750,095	732,733	505,661	212,177
Corporate Income Tax	(25,559)	(100,171)	(45,140)	(1,428)	(10,971)
Earnings before Minority Interest	597,402	649,924	687,593	504,233	201,206
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	597,402	649,924	687,593	504,233	201,206
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	597,402	649,924	687,593	504,233	201,206
EARNINGS % of SALES	15.2%	16.3%	19.0%	15.7%	7.6%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.71	0.78	0.77	0.62	0.24
EARNINGS per SHARE (baht) after exceptionals	0.74	0.81	0.85	0.62	0.24
Operating Profit	574,082	693,746	565,024	382,491	206,496
Depreciation	268,794	257,466	249,830	249,403	248,639
EBITDA	842,876	951,212	814,854	631,894	455,135
Cashflow Earnings per Share-diluted	1.05	1.18	1.01	0.77	0.55

HANA MICROELECTRONICS GROUP

Historical Quarterly Balance Sheet

	31-Mar-10	31-Dec-09	30-Sep-09	30-Jun-09	31-Mar-09
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	4,173,130	4,272,065	4,137,258	3,684,723	4,361,155
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	1,864,423	1,729,129	1,355,996	906,131	595,643
Others	-	-	-	-	-
Accounts Receivable - trade	2,442,699	2,293,060	2,215,379	1,944,636	1,597,550
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	1,911,240	1,756,824	1,552,792	1,478,949	1,827,842
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	31,186	8,718	16,166	26,349	13,474
Advance	-	8,137	-	-	-
Other Receivable	22,697	28,093	25,580	25,012	21,037
Withholding Tax deducted at Source	8,137	-	19,412	19,412	19,412
Vat Receivable	-	-	-	-	-
Others	61,473	61,210	61,704	130,960	59,418
TOTAL CURRENT ASSETS	10,514,985	10,157,236	9,384,287	8,216,172	8,495,531
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	5,604,656	5,605,407	5,367,282	5,444,250	5,696,400
OTHER ASSETS					
Deposits	-	-	-	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	38,952	48,161	18,670	18,257	19,057
TOTAL ASSETS	16,158,690	15,810,901	14,770,336	13,678,776	14,211,085

HANA MICROELECTRONICS GROUP

Historical Quarterly Balance Sheet

	31-Dec-09	31-Dec-09	30-Sep-09	30-Jun-09	31-Mar-09
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	41,923	43,906	75,890	-	-
Accounts & Notes Payable	1,436,641	1,506,486	1,369,998	1,131,759	920,022
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	420,490	512,110	-	81,953	60,368
Accrued Expenses	191,002	151,781	251,492	208,519	135,513
Advances Received	142,190	114,606	106,610	100,942	109,052
Corporate Income Tax Payable	134,012	108,305	52,036	21,767	78,194
Provision for loss on Tax Assessment	150,466	150,466	150,466	150,466	150,466
Other	201,485	216,955	383,390	179,613	178,695
TOTAL CURRENT LIABILITIES	2,718,209	2,804,614	2,389,882	1,875,019	1,632,310
LONG TERM LOANS	-	-	-	-	-
TOTAL LIABILITIES	2,718,209	2,804,614	2,389,882	1,875,019	1,632,310
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	(262,987)	-	-	-
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	320,218	322,909	322,420
Unappropriated	10,938,164	10,340,762	9,427,852	8,737,568	9,441,083
Translation adjustment	(199,660)	(14,397)	21,574	189,586	416,553
Unrealised gain(loss) on change in investments	91,052	68,996	57,116	-	-
Deduction of goodwill of Subsidiary Investments	-	-	-	-	(154,975)
TOTAL SHAREHOLDERS EQUITY	13,440,481	13,006,286	12,380,454	11,803,757	12,578,775
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	16,158,690	15,810,900	14,770,336	13,678,776	14,211,085
Cash & Equivalents	6,037,553	6,001,194	5,493,254	4,590,854	4,956,798
Debt (Total Liabilities)	2,718,209	2,804,614	2,389,882	1,875,019	1,632,310
Debt/Equity	0.20	0.22	0.19	0.16	0.13
Net Debt (Cash)	(3,319,344)	(3,196,580)	(3,103,372)	(2,715,835)	(3,324,488)
Net Debt/Equity	-0.25	-0.25	-0.25	-0.23	-0.26