

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	30-Sep-09	30-Jun-09	31-Mar-09	31-Dec-08	30-Sep-08
'000 Baht					
REVENUES					
Sales	3,612,466	3,217,911	2,636,191	3,444,767	4,060,739
Share of Assoc. company Profit	-	-	-	-	-
Interest	14,748	26,983	13,580	50,539	5,503
Gain on Exchange	64,636	56,837	-	-	-
Other Income - operating related	40,195	24,155	35,627	49,975	56,400
Other Income - non operating	90,090	40,991	1,164	1,293	1,298
TOTAL REVENUES	3,822,135	3,366,877	2,686,562	3,546,573	4,123,940
EXPENSES					
Cost of Sales	2,882,260	2,664,173	2,271,550	2,902,365	3,235,373
Selling & Admin. Expenses	205,377	195,402	193,772	263,934	252,681
Interest Expenses	1,765	1,641	1,769	2,325	3,752
Loss on Exchange	-	-	7,294	11,015	13,787
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,089,402	2,861,216	2,474,385	3,179,638	3,505,593
EARNINGS before Income Tax	732,733	505,661	212,177	366,935	618,347
Corporate Income Tax	(45,140)	(1,428)	(10,971)	(31,203)	(38,080)
Earnings before Minority Interest	687,593	504,233	201,206	335,732	580,267
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	687,593	504,233	201,206	335,732	580,267
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	687,593	504,233	201,206	335,732	580,267
EARNINGS % of SALES	19.0%	15.7%	7.6%	9.7%	14.3%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) - diluted	0.77	0.62	0.24	0.40	0.70
EARNINGS per SHARE (baht) after exceptionals	0.85	0.62	0.24	0.40	0.70
Operating Profit	565,024	382,491	206,496	328,443	629,085
Depreciation	249,830	249,403	248,639	242,709	249,656
EBITDA	814,854	631,894	455,135	571,152	878,741
Cashflow Earnings per Share-diluted	1.01	0.77	0.55	0.69	1.06

HANA MICROELECTRONICS GROUP

Historical Quarterly Balance Sheet

	30-Sep-09	30-Jun-09	31-Mar-09	31-Dec-08	30-Sep-08
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	4,137,258	3,684,723	4,361,155	4,316,298	3,905,419
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	1,355,996	906,131	595,643	362,624	300,480
Others	-	-	-	-	-
Accounts Receivable - trade	2,215,379	1,944,636	1,597,550	1,540,272	2,118,332
less allowance for doubtful debts	-	-	-	-	(14,932)
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	1,552,792	1,478,949	1,827,842	2,060,582	2,305,856
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	16,166	26,349	13,474	22,110	28,483
Advance	-	-	-	7,787	9,135
Other Receivable	25,580	25,012	21,037	41,963	20,024
Withholding Tax deducted at Source	19,412	19,412	19,412	19,412	19,412
Vat Receivable	-	-	-	-	-
Others	61,704	130,960	59,418	45,443	65,575
TOTAL CURRENT ASSETS	9,384,287	8,216,172	8,495,531	8,416,492	8,757,784
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	5,367,282	5,444,250	5,696,400	5,875,209	5,877,969
OTHER ASSETS					
Deposits	-	-	-	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	18,670	18,257	19,057	19,814	1,566
TOTAL ASSETS	14,770,336	13,678,776	14,211,085	14,311,611	14,637,416

HANA MICROELECTRONICS GROUP

Historical Quarterly Balance Sheet

	30-Sep-09	30-Jun-09	31-Mar-09	31-Dec-08	30-Sep-08
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	75,890	-	-	-	-
Accounts & Notes Payable	1,369,998	1,131,759	920,022	1,087,988	1,597,121
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	-	81,953	60,368	140,591	247,568
Accrued Expenses	251,492	208,519	135,513	156,441	275,937
Advances Received	106,610	100,942	109,052	109,934	126,783
Corporate Income Tax Payable	52,036	21,767	78,194	70,104	41,237
Provision for loss on Tax Assessment	150,466	150,466	150,466	150,466	150,466
Other	383,390	179,613	178,695	198,610	222,773
TOTAL CURRENT LIABILITIES	2,389,882	1,875,019	1,632,310	1,914,133	2,661,885
LONG TERM LOANS	-	-	-	-	-
TOTAL LIABILITIES	2,389,882	1,875,019	1,632,310	1,914,133	2,661,885
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Share subscription received in advance	-	-	-	-	-
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	322,909	322,420	322,420	322,201
Unappropriated	9,427,852	8,737,568	9,441,083	9,390,554	9,095,477
Translation adjustment	21,574	189,586	416,553	285,786	168,674
Unrealised gain(loss) on change in investments	57,116	-	-	-	-
Deduction of goodwill of Subsidiary Investments	-	-	(154,975)	(154,976)	(164,515)
TOTAL SHAREHOLDERS EQUITY	12,380,454	11,803,757	12,578,775	12,397,478	11,975,531
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	14,770,336	13,678,776	14,211,085	14,311,611	14,637,416
	(0)	(0)	(0)	-	-
Cash & Equivalents	5,493,254	4,590,854	4,956,798	4,678,922	4,205,899
Debt (Total Liabilities)	2,389,882	1,875,019	1,632,310	1,914,133	2,661,885
Debt/Equity	0.19	0.16	0.13	0.15	0.22
Net Debt (Cash)	(3,103,372)	(2,715,835)	(3,324,488)	(2,764,789)	(1,544,014)
Net Debt/Equity	-0.25	-0.23	-0.26	-0.22	-0.13