

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	31-Dec-09	30-Sep-09	30-Jun-09	31-Mar-09	31-Dec-08
'000 Baht					
REVENUES					
Sales	3,991,373	3,612,466	3,217,911	2,636,191	3,444,767
Share of Assoc. company Profit	-	-	-	-	-
Interest	27,237	14,748	26,983	13,580	50,539
Gain on Exchange	24,995	64,636	56,837	-	-
Other Income - operating related	46,607	40,195	24,155	35,627	49,975
Other Income - non operating	5,727	90,090	40,991	1,164	1,293
TOTAL REVENUES	4,095,939	3,822,135	3,366,877	2,686,562	3,546,573
EXPENSES					
Cost of Sales	3,138,737	2,882,260	2,664,173	2,271,550	2,902,365
Selling & Admin. Expenses	205,497	205,377	195,402	193,772	263,934
Interest Expenses	1,609	1,765	1,641	1,769	2,325
Loss on Exchange	-	-	-	7,294	11,015
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,345,844	3,089,402	2,861,216	2,474,385	3,179,638
EARNINGS before Income Tax	750,095	732,733	505,661	212,177	366,935
Corporate Income Tax	(100,171)	(45,140)	(1,428)	(10,971)	(31,203)
Earnings before Minority Interest	649,924	687,593	504,233	201,206	335,732
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	649,924	687,593	504,233	201,206	335,732
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	649,924	687,593	504,233	201,206	335,732
EARNINGS % of SALES	16.3%	19.0%	15.7%	7.6%	9.7%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.78	0.77	0.62	0.24	0.40
EARNINGS per SHARE (baht) after exceptionals	0.81	0.85	0.62	0.24	0.40
Operating Profit	693,746	565,024	382,491	206,496	328,443
Depreciation	257,466	249,830	249,403	248,639	242,709
EBITDA	951,212	814,854	631,894	455,135	571,152
Cashflow Earnings per Share-diluted	1.18	1.01	0.77	0.55	0.69

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Historical Quarterly Balance Sheet

	31-Dec-09	30-Sep-09	30-Jun-09	31-Mar-09	31-Dec-08
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	4,272,065	4,137,258	3,684,723	4,361,155	4,316,298
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	1,729,129	1,355,996	906,131	595,643	362,624
Others	-	-	-	-	-
Accounts Receivable - trade	2,293,060	2,215,379	1,944,636	1,597,550	1,540,272
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	1,756,824	1,552,792	1,478,949	1,827,842	2,060,582
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	8,718	16,166	26,349	13,474	22,110
Advance	8,137	-	-	-	7,787
Other Receivable	28,093	25,580	25,012	21,037	41,963
Withholding Tax deducted at Source	-	19,412	19,412	19,412	19,412
Vat Receivable	-	-	-	-	-
Others	61,210	61,704	130,960	59,418	45,443
TOTAL CURRENT ASSETS	10,157,236	9,384,287	8,216,172	8,495,531	8,416,492
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	5,605,407	5,367,282	5,444,250	5,696,400	5,875,209
OTHER ASSETS					
Deposits	-	-	-	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	48,161	18,670	18,257	19,057	19,814
TOTAL ASSETS	15,810,901	14,770,336	13,678,776	14,211,085	14,311,611

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	31-Dec-09	30-Sep-09	30-Jun-09	31-Mar-09	31-Dec-08
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	43,906	75,890	-	-	-
Accounts & Notes Payable	1,506,486	1,369,998	1,131,759	920,022	1,087,988
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	512,110	-	81,953	60,368	140,591
Accrued Expenses	151,781	251,492	208,519	135,513	156,441
Advances Received	114,606	106,610	100,942	109,052	109,934
Corporate Income Tax Payable	108,305	52,036	21,767	78,194	70,104
Provision for loss on Tax Assessment	150,466	150,466	150,466	150,466	150,466
Other	216,955	383,390	179,613	178,695	198,610
TOTAL CURRENT LIABILITIES	2,804,614	2,389,882	1,875,019	1,632,310	1,914,133
LONG TERM LOANS	-	-	-	-	-
TOTAL LIABILITIES	2,804,614	2,389,882	1,875,019	1,632,310	1,914,133
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	-	-	-	-
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	322,909	322,420	322,420
Unappropriated	10,340,762	9,427,852	8,737,568	9,441,083	9,390,554
Translation adjustment	(14,397)	21,574	189,586	416,553	285,786
Unrealised gain(loss) on change in investments	68,996	57,116	-	-	-
Deduction of goodwill of Subsidiary Investments	-	-	-	(154,975)	(154,976)
TOTAL SHAREHOLDERS EQUITY	13,006,286	12,380,454	11,803,757	12,578,775	12,397,478
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	15,810,900	14,770,336	13,678,776	14,211,085	14,311,611
	(0)	(0)	(0)	(0)	-
Cash & Equivalents	6,001,194	5,493,254	4,590,854	4,956,798	4,678,922
Debt (Total Liabilities)	2,804,614	2,389,882	1,875,019	1,632,310	1,914,133
Debt/Equity	0.22	0.19	0.16	0.13	0.15
Net Debt (Cash)	(3,196,580)	(3,103,372)	(2,715,835)	(3,324,488)	(2,764,789)
Net Debt/Equity	-0.25	-0.25	-0.23	-0.26	-0.22